



Texas Pacific at a Glance

San Angelo, TX

Grupo Mexico

Texas Pacifico (TXPF)

Texas Pacifico Today

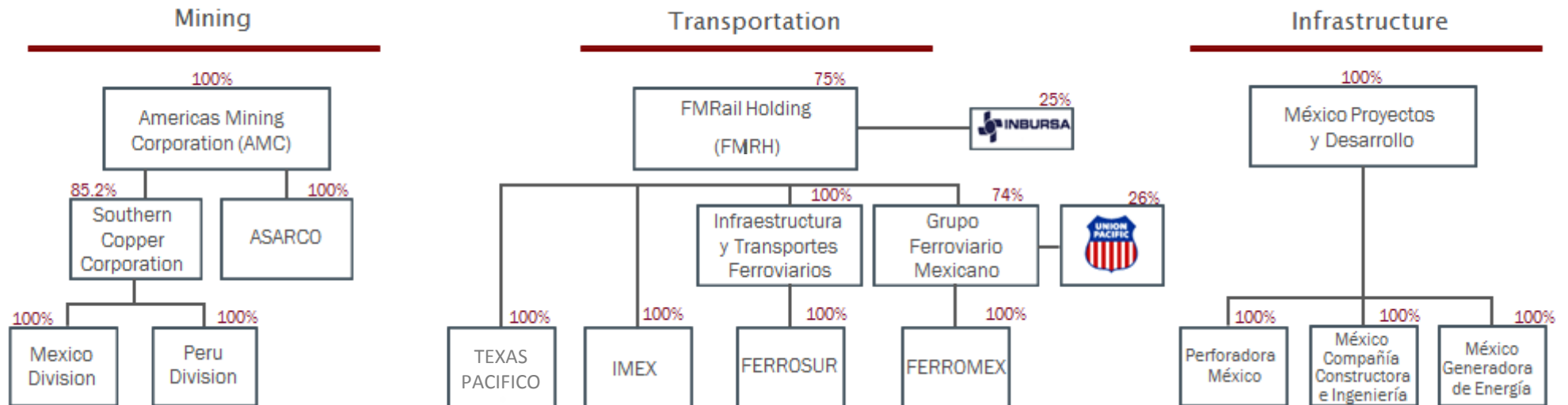
Texas Pacifico Potential

Grupo Mexico

Mining: The 4th largest producer of copper and largest copper reserves in the world.

Transportation: The largest and most profitable Class 1 Railroad in Mexico with 64% of the market share.

Infraestructure: 78 years of experience in infrastructure and construction projects.



Grupo Mexico: Transportation Division

Texas Pacifico (TXPF) is a U.S. subsidiary of Grupo Mexico, which also owns the connecting rail lines of Ferromex, Ferrosur and Intermodal Mexico.



- Provides rail services, intermodal and support in logistic solutions
- Largest rail coverage in Mexico
- Operates 620 locomotives, 19,508 cars and has a workforce of 7,983 employees

- Third largest rail coverage in Mexico
- Operates 178 locomotives, 7,977 cars and has a workforce of 2,038 employees

- Offers terminal services; loading and unloading of goods and overland transportation
- Operates in 40 major cities and in 12 states in Mexico

- Operates 380 miles in West Texas over the South Orient Rail Line
- Interchanges with UP at Alpine, Tx, BNSF and FWWR at San Angelo Junction and with FXE at Presidio

Grupo Mexico

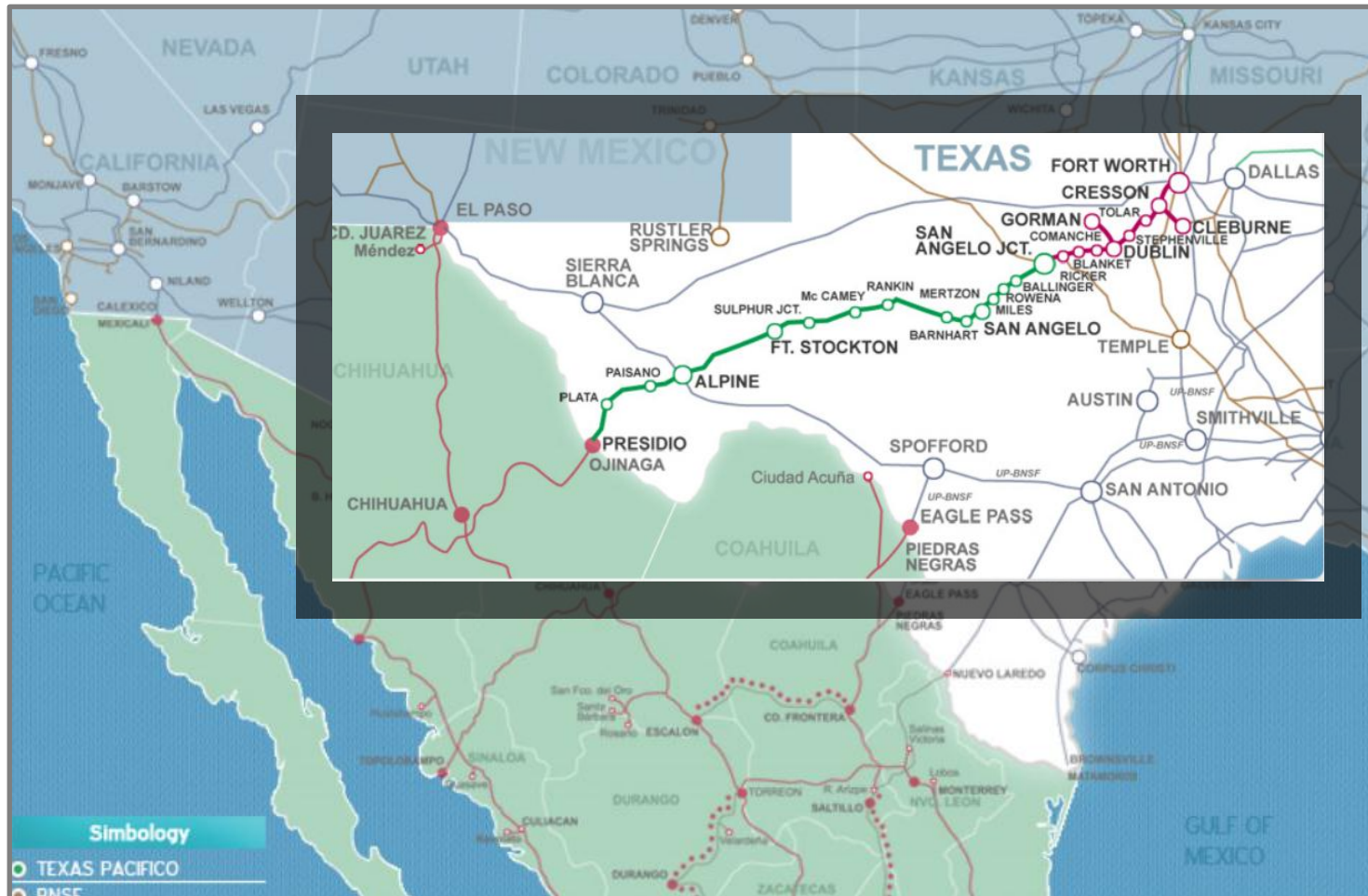
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Texas Pacific: TXPF

TXPF provides freight rail service between San Angelo Junction and Presidio, Texas, on the Mexican border.

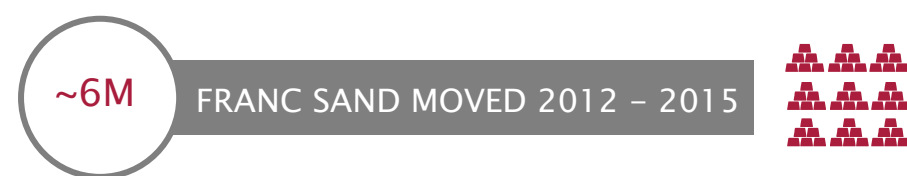
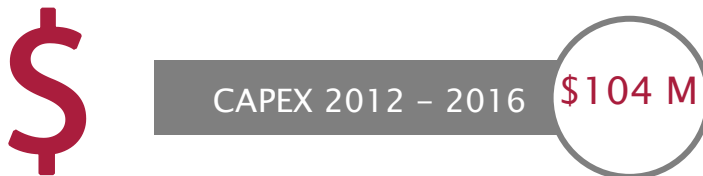
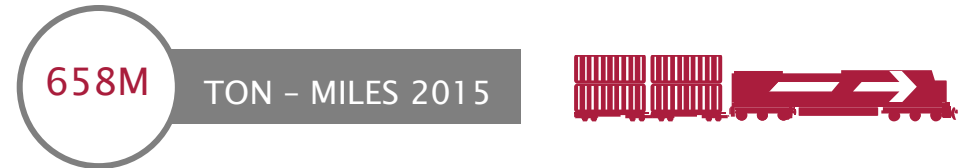


www.Texaspacifico.com

Texas Pacifico: TXPF

Resources

Facts



Texas Pacifico: TXPF

In conjunction with TxDOT, TXPF has invested more than \$104 million in rail relay, tie replacement, sidings, bridges, etc. During 2016 TXPF, will invest \$30 million in the reconstruction of the Presidio International Bridge and track rehabilitation projects.



TXPF Statistics

Grupo Mexico

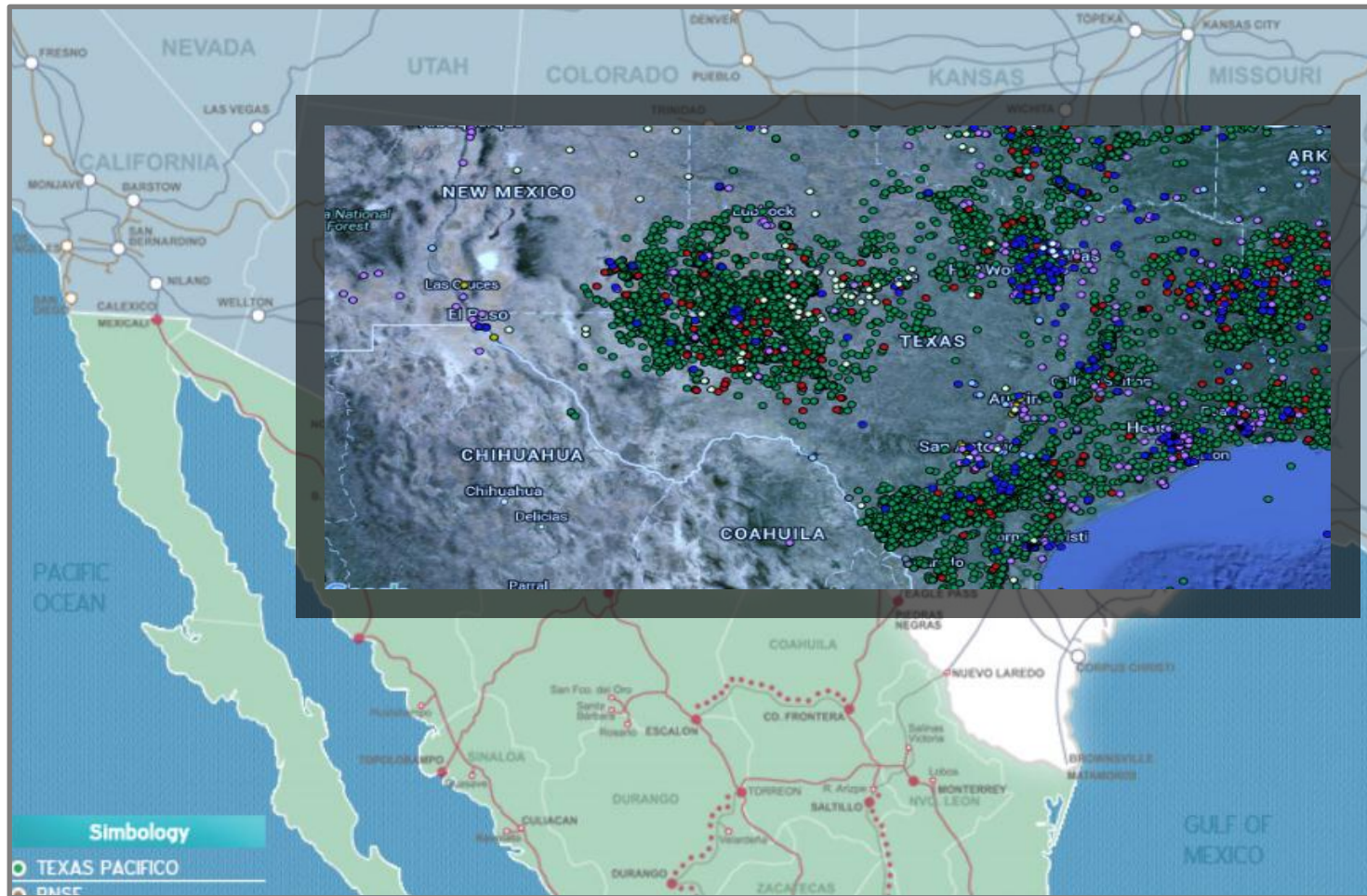
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TXPF: Location

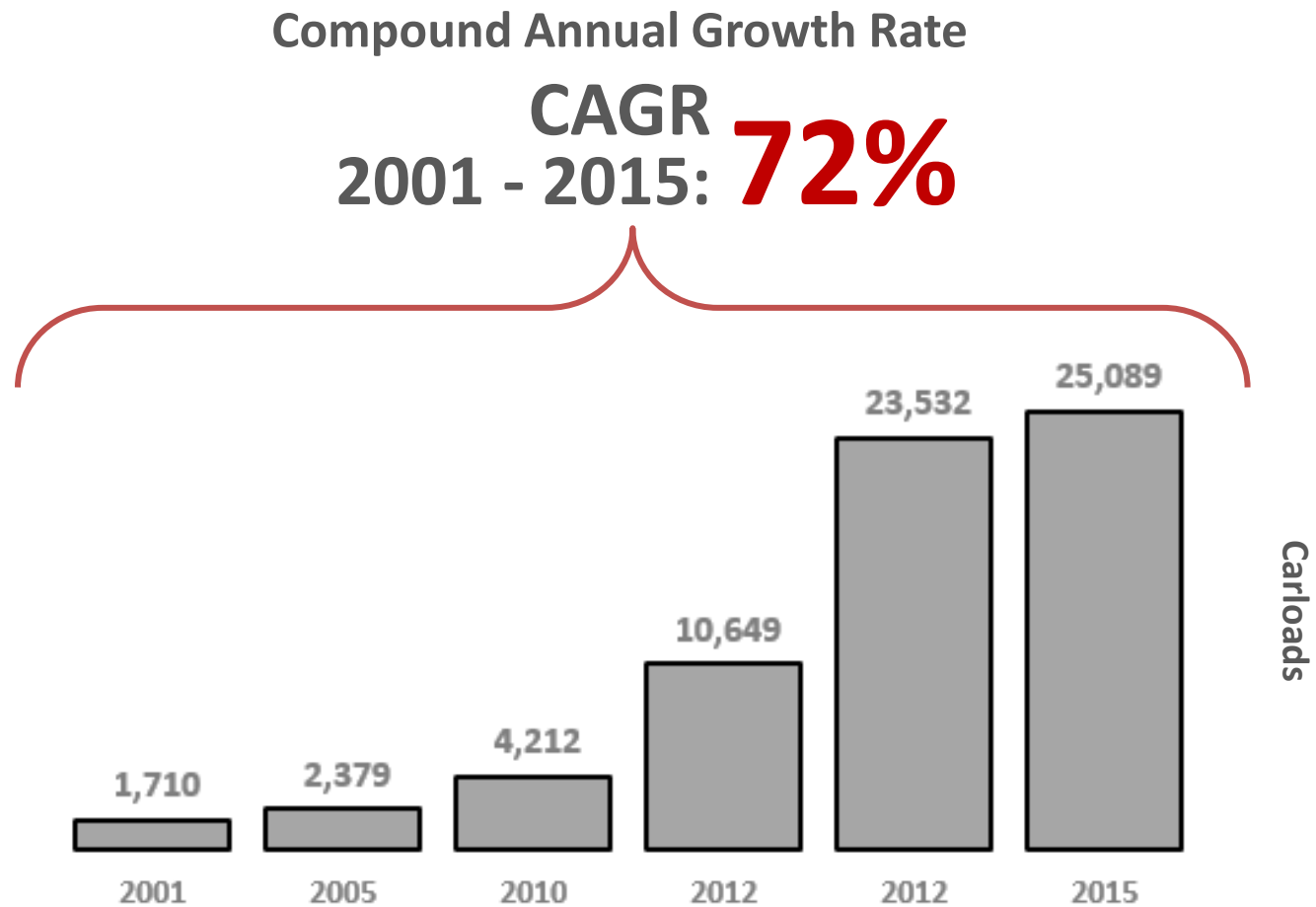
Due to its privileged location, TXPF has become a key player in the Oil and Gas industry in West Texas.



<http://www.drillingmaps.com/>

TXPF: Performance

Investments have allowed a significant increase in the volume handled on the TXPF, but there is still plenty of market share to capture.



TXPF: State of the art in transloading from rail to truck



Some of our terminals ...

SAN ANGELO

RANKIN

BIG LAKE

FT. STOCKTON

SULPHUR JCT.

BARNHART

**MORE THAN 2 MILLION TONS
OF FRAC SAND IN 2015**

TXPF: The Trans – Pecos Pipeline



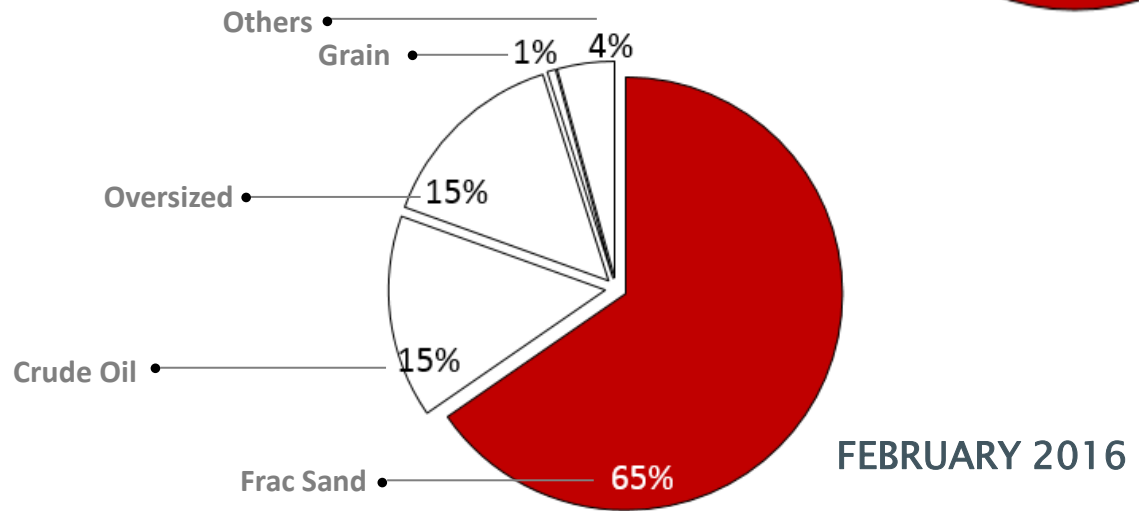
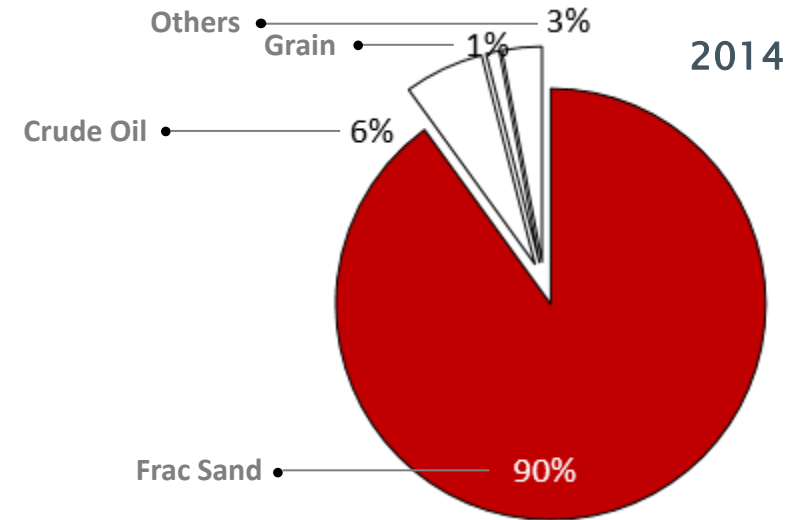
TXPF is the main freight provider in this unprecedented project in West Texas.

Pipeline is designed to transport 1.4 billion cubic feet per day of natural gas as part of an agreement with Mexico's Federal Electricity Commission.

TXPF: Diversification



With a wide expertise in the Oil and Gas sector, we are now ready to diversify.



TXPF Statistics

Grupo Mexico

Texas Pacifico (TXPF)

Texas Pacifico Today

Texas Pacifico Potential

Reconstruction of the Presidio International Bridge



Stage	Date
Design Complete	Apr. 2016
Permitting	Sep. 2016
Bidding	Nov. 2016
Awarding	Feb. 2017
Construction begins	Mar. 2017

**Scheduled to be finished;
December, 2017**



TXPF: The most connected short line in Texas

TXPF is connected with the key players in USA and Mexico, offering a seamless rail service throughout Mexico and the state of Texas.



TXPF: Potential

Mexico and Asia are the most important trading partners of Texas. TXPF provide the shortest distance to the main consumption areas in Mexico and the principal Pacific coast ports.

Texas Exports and Destination

Description	2014 Value	2015 Value	Share
Total Texas Exports	\$ 288,049	\$ 251,087	17%
Texas Share in US Exports	18%	17%	
Total by Regions	\$ 246,063	\$ 216,772	100%
Mexico	\$ 102,556	\$ 94,524	44%
Asia	\$ 38,959	\$ 36,812	17%

Texas Imports and Origins

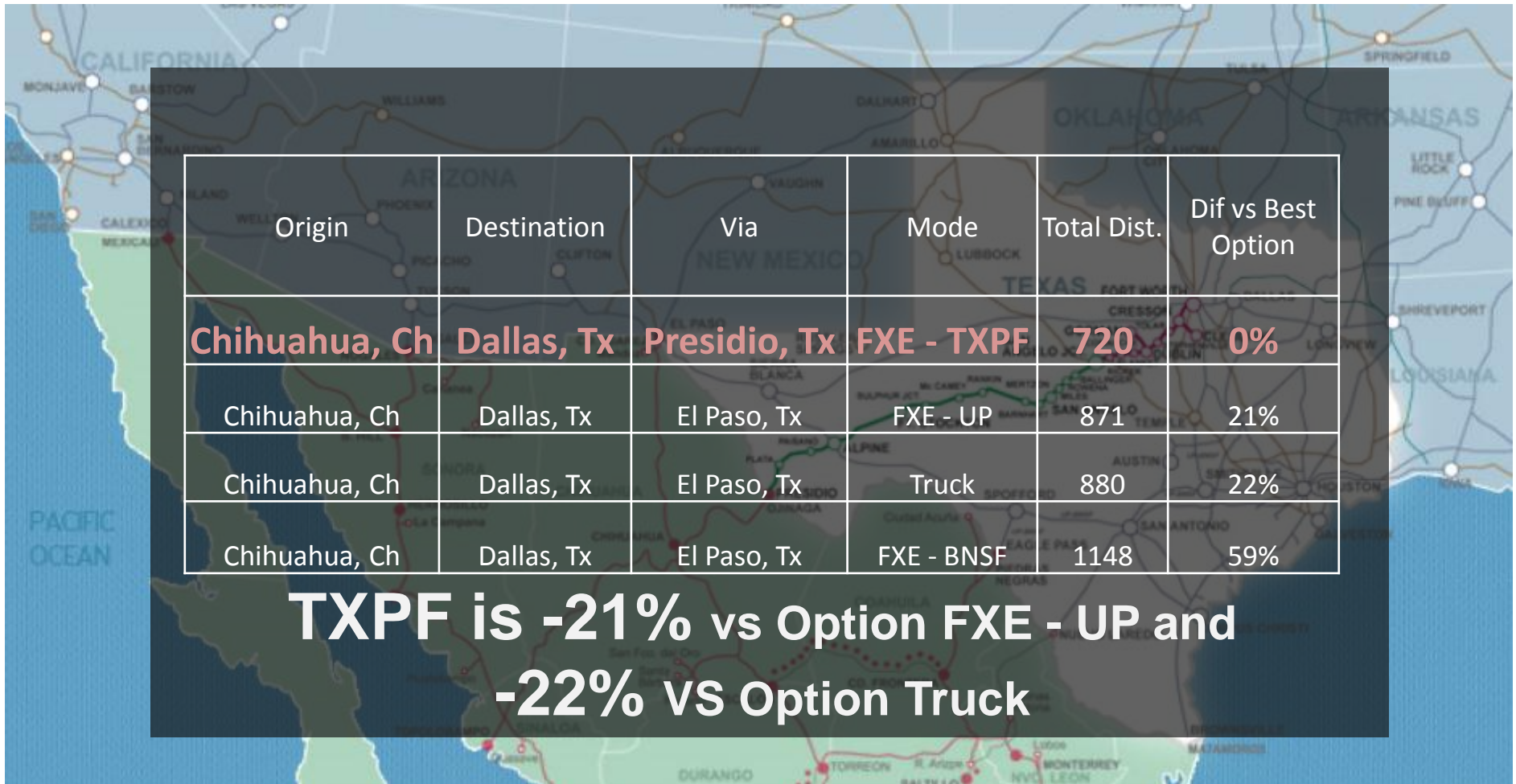
Description	2014 Value	2015 Value	Share
Total Texas Imports	\$ 302,277	\$ 251,492	11%
Texas Share in US Exports	13%	11%	
Total by Regions	\$ 274,633	\$ 228,518	100%
Mexico	\$ 90,138	\$ 83,473	37%
Asia	\$ 78,133	\$ 74,850	33%

Million of USD

<https://www.census.gov/foreign-trade/statistics/state/data/tx.html>

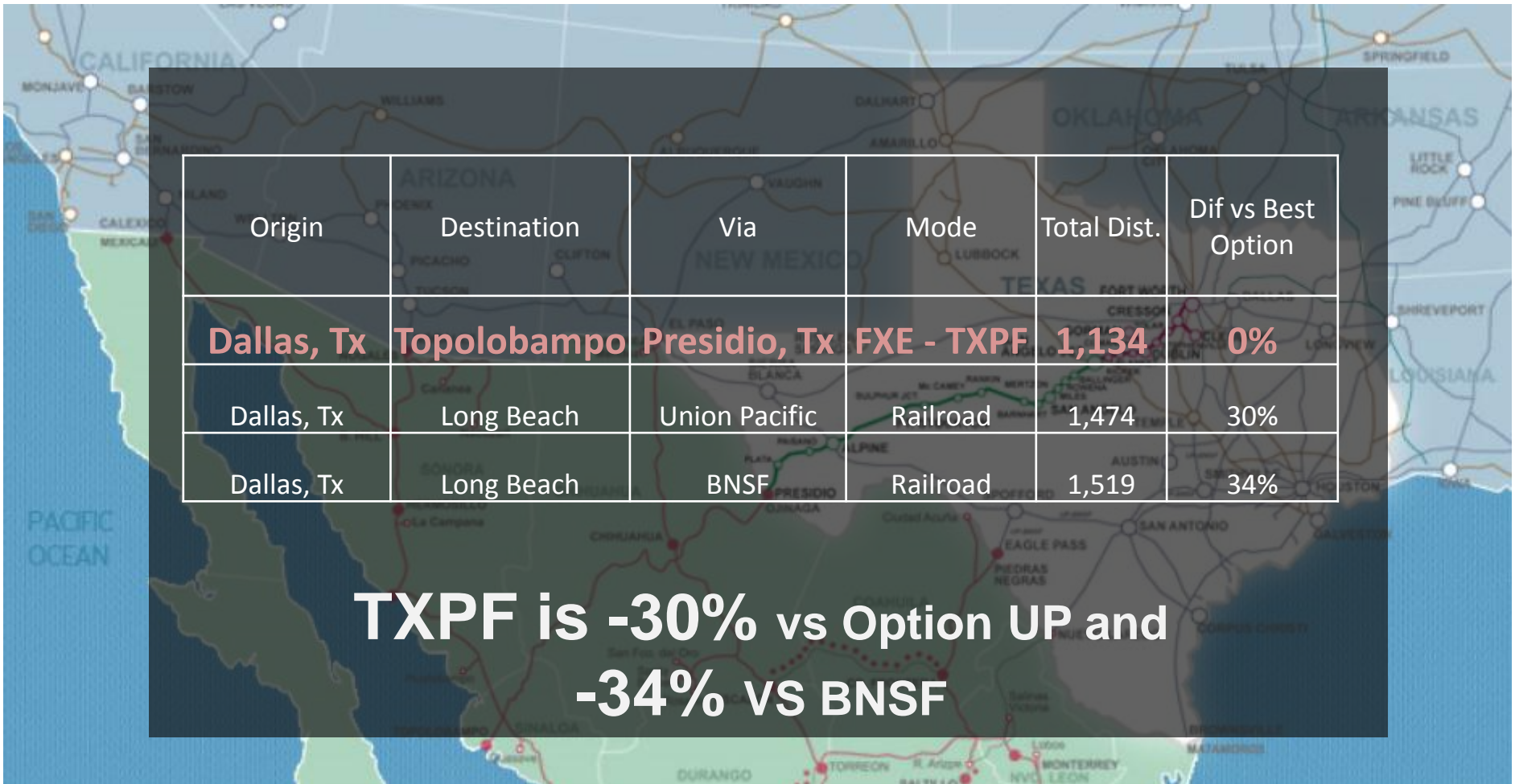
TXPF: Cross Border Traffic

Once the Bridge is open, TXPF will be a strategic logistics operator in cross-border traffic.



TXPF: Pacific Coast Ports

Once the bridge is open we become a strategic partner in the trading with the Asian Markets.



*Operating
efficiencies*

Distance